

# THE LEGACY PROJECT

## CONSULTING SERVICES AGREEMENT

Intelligent Diagnosis Corporation • Dr. Marjan Alavi, Consultant

Participant name: \_\_\_\_\_

Email: \_\_\_\_\_

Purchase date: \_\_\_\_\_

Program start date: \_\_\_\_\_

### 1. Purpose

The Legacy Project is a structured, one-to-one professional development experience designed to help the Participant gain clarity, strengthen decision-making, overcome barriers, and make meaningful progress toward an important personal or professional objective. The engagement provides a confidential environment for reflection, constructive dialogue, accountability, and intentional action. The Participant remains fully responsible for all decisions, actions, and outcomes resulting from this engagement.

### 2. Program

- Four private individual sessions, each approximately 60 minutes.
- Virtual delivery through Zoom, Microsoft Teams, or another mutually agreed platform.
- Supporting reflection exercises may be provided when appropriate.
- All four sessions must be completed within three (3) months of the purchase date.
- Any unused sessions expire after this period unless an extension is approved in writing by the Consultant.

### 3. Areas of Focus

The Participant selects a primary objective before the program begins. The focus may include clarifying a decision, completing a delayed project, reducing perfectionism, strengthening boundaries, increasing confidence, navigating a transition, improving balance, or creating greater alignment between personal values and daily actions. The direction of the sessions may evolve as new insights emerge.

### 4. Working Relationship

- The Consultant will create a respectful and confidential environment, listen carefully, ask thoughtful questions, offer observations, and encourage reflection and accountability.
- The Participant agrees to attend prepared and on time, participate honestly, take responsibility for personal decisions, and communicate when an approach is not helpful.
- The Participant may decline to answer any question or discontinue any exercise at any time.

### 5. Scope of Services

The Legacy Project supports personal insight, leadership growth, and professional development. It is not psychotherapy, counselling, medical care, psychiatric treatment, legal advice, financial advice, or crisis intervention. When a matter falls outside the scope of this engagement, the Consultant may recommend that the Participant seek support from an appropriately qualified professional.

### 6. Confidentiality

Information shared during sessions will be treated as confidential, except where disclosure is required by law, where there is a risk of serious harm to the Participant or another person, or where the Participant gives written permission. Brief notes may be maintained for continuity and administrative purposes and will be stored with reasonable safeguards.

## 7. Scheduling and Rescheduling

Sessions are scheduled by mutual agreement. Requests to reschedule should be made at least 24 hours in advance. A session cancelled or rescheduled with less than 24 hours' notice may be considered used, except in exceptional circumstances at the Consultant's discretion. If the Consultant must reschedule, an alternative appointment will be offered without loss of the session.

## 8. Fees and Payment

The standard program fee is USD \$1,200 plus any applicable taxes, unless otherwise agreed in writing. Payment is due before the first session unless another arrangement is confirmed in writing.

Valid promotional, referral, gift, or discount codes issued by Intelligent Diagnosis Corporation may be applied at purchase. Any refund under the Satisfaction Guarantee and Refund Policy will be based on the actual amount paid.

Discount codes have no cash value, are non-transferable, and may not be combined with other offers unless authorized in writing by the Consultant.

## 9. Satisfaction Guarantee and Refund Policy

The Consultant is committed to providing a professional, high-quality coaching experience.

If, after Session One, the Client believes that the coaching program is not the right fit, the Client may withdraw from the program and receive a full refund of the registration fee.

To qualify for a refund, the Client must:

- Notify the Consultant by email within 24 hours after the completion of Session One.
- Clearly state their decision to discontinue the coaching program.

If the Consultant does not receive written notification by email within 24 hours after Session One, the Client will be considered to have accepted the coaching engagement, and no refund of the registration fee will be issued.

This satisfaction guarantee applies only after the first coaching session and is intended to ensure that both the Client and the Consultant have the opportunity to determine whether the coaching relationship is an appropriate fit.

## 10. Agreement

By signing below, both parties acknowledge that they have read, understood, and agree to the terms and conditions of this Consulting Services Agreement.

### CONSULTANT

Name: Dr. Marjan Alavi

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

### CLIENT

Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_